**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 24 January 2022**

**Subject:** New Financial Instrument Listing

**(FIRSTRAND BANK LIMITED – “FRC383”)**

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 26 January 2022**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** FRC383

**Nominal Issued** R 150,000,000

**Issue Price** 100%

**Coupon** 5.3% (3 Month JIBAR as at 26 Jan 2022 of 3.9% plus 140bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 28 April 2022

**Books Close Date** 24 April 2022

**Interest Payment Date(s)** 28 April 2022

**Last Day to Register** By 17:00 on23 April 2022

**Issue Date** 26 January 2022

**Date Convention** Modified Following

**Interest Commencement Date** 26 January 2022

**First Interest Payment Date** 28 April 2022

**ISIN No.** ZAG000183070

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRC383%20PricingSupplement2601.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRC383%20PricingSupplement2601.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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